

aractech

Global Learning for Operational Leaders



ACCOUNTING AND FINANCE

Managing Equity Portfolios

Contact

+31 85 7444446
info@aractech.com
<https://aractech.com>

Address

Waarderweg 50, 2031PB Haarlem - Netherlands.

Course content

Why Attend

This course is specifically designed to cover the key elements of portfolio construction for equities and equity-related products. It includes an analysis of the relative suitability of the wide variety of equity instruments available for investors with various risk appetites and investment horizons.

A core focus of the course is a comprehensive review of the different kinds of strategic and tactical allocation strategies, returns forecasting and portfolio optimization approaches. In addition, there is an emphasis on performance attribution and numerous real-world examples of how risk management and hedging techniques can be applied to equity portfolios.

Course Methodology

- This course utilizes presentations with abundant opportunities for collective exercises and discussions of the topics raised. Modelling tools in Excel will also be offered to participants and several case studies and research material will be provided.

Course Objectives

- Demonstrate a deep understanding of equities as an asset class
- Determine the “fair value” of equities through analyzing the different models that have been used for deriving corporate valuations
- Apply analytical skills to the value of fundamental analysis of corporate performance and equity valuation using financial statements
- Recognize the key principles and lessons from different styles of asset allocation and portfolio management, including innovative approaches following the 2007/8 financial crisis
- Demonstrate competence with equity-based derivatives and know how to benefit from their use as hedging tools

Target Audience

- The course is ideal for those who are engaged in both the buy side and sell side of asset management and trading, and who wish to expand and refine their knowledge of global equities, the markets/platforms upon which they are traded and techniques for portfolio construction and management. It is also highly useful for fund managers whose mandate entails a significant risk exposure to emerging market equities.

- Target Competencies

- Analytical Skills

Course outline

Detailed course outline

Module-by-module outline for Managing Equity Portfolios.

Module 1 - Overview of Equities as an Asset Class

- How does equity ownership compare to other financial claims?
- Position of equity vis à vis other elements in corporate capital structure
- Review of equity capital from an accounting perspective

Module 2 - Characteristics of ordinary, bearer and registered shares

- Cumulative, participating, and convertible preference shares
- Ranking for dividends and liquidation
- Overview of the primary issuance of Equity Securities

Module 3 - Equity Markets and Trade Execution

- Order driven/quote driven platforms
- Warrants and Covered warrants
- Contracts for Difference (CFD's)
- Overview of equity based collective investment vehicles

Module 4 - Primary Issuance, Clearing, Custody and Trading Of Equity Securities

- Listing securities – the regulatory framework, investor disclosures
- Structure and stages of an initial public offering (IPO)

Course outline

Detailed course outline

Module-by-module outline for Managing Equity Portfolios.

Module 5 - Alternative routes for going public - direct listings, SPAC's

- Role of intermediaries, book building, pricing
- Benefits for the issuer and investors
- Underwritten versus best efforts
- Oversubscribed issues and greenshoe options
- Role of exchanges in providing secondary market facilities, platforms
- Alternative Trading Venues

Seminar dates

Available seminar dates

Live dates and pricing for Managing Equity Portfolios generated from the course details page.

Date	Location	Format	Fee
15 - 19 June 2026	Barcelona	Classroom	€2,695
20 - 24 July 2026	Rome	Classroom	€2,975
3 - 7 August 2026	Munich	Classroom	€2,415
7 - 11 September 2026	Amsterdam	Classroom	€2,975
12 - 16 October 2026	London	Classroom	€2,940
9 - 13 November 2026	Istanbul	Classroom	€1,995
14 - 18 December 2026	Vienna	Classroom	€2,975

Live online option

Online delivery is available at €1,250.