

DIGITAL INNOVATION AND TRANSFORMATION | DIT-027

Generative AI for Finance Teams

Contact

+31 85 7444446
info@aractech.com
https://aractech.com

Address

Waarderweg 50, 2031PB Haarlem - Netherlands.

Course content

Why Attend

Generative AI can transform finance work, from drafting commentary and analysing contracts to automating reconciliations and answering policy questions. Finance teams must also manage accuracy, confidentiality and control risks.

This Aractech course provides practical, hands-on use of generative AI for finance tasks including reporting, analysis, forecasting support, audit preparation, policy and contract review, and process automation, along with governance, validation and data protection. Participants build a toolkit of prompts and workflows.

Course Methodology

- Hands-on AI labs
- Finance use-case exercises
- Prompt workshops
- Case studies
- Governance discussions

Course Objectives

- Explain generative AI capabilities and limits for finance
- Use AI for reporting, commentary and analysis
- Apply AI to forecasting support and scenario work
- Use AI for contract, policy and audit tasks
- Automate finance workflows with AI tools
- Govern AI use, accuracy and confidentiality

Target Audience

- Finance managers and analysts

Course content

- FP&A professionals
- Accountants and controllers
- Auditors

Course outline

Detailed course outline

Day-by-day outline for Generative AI for Finance Teams.

Day 1 - Generative AI for Finance

- 09:00-09:45 | How generative AI works
- 09:45-10:30 | Finance use cases
- 10:30-11:00 | Limitations
- 11:00-11:30 | Coffee break
- 11:30-11:45 | Limitations (continued)
- 11:45-12:30 | Tools
- 12:30-14:00 | Exercise: Opportunity mapping

Day 2 - Reporting and Analysis

- 09:00-09:45 | Management commentary
- 09:45-10:30 | Variance explanations
- 10:30-11:00 | Data analysis with AI
- 11:00-11:30 | Coffee break
- 11:30-11:45 | Data analysis with AI (continued)
- 11:45-12:30 | Visualisation
- 12:30-14:00 | Lab: AI-assisted reporting

Course outline

Detailed course outline

Day-by-day outline for Generative AI for Finance Teams.

Day 3 - Planning and Forecasting

- 09:00-09:45 | Scenario generation
- 09:45-10:30 | Assumption testing
- 10:30-11:00 | Forecast narratives
- 11:00-11:30 | Coffee break
- 11:30-11:45 | Forecast narratives (continued)
- 11:45-12:30 | Board materials
- 12:30-14:00 | Lab: Scenario exercise

Day 4 - Compliance, Contracts and Audit

- 09:00-09:45 | Contract review
- 09:45-10:30 | Policy questions
- 10:30-11:00 | Audit preparation
- 11:00-11:30 | Coffee break
- 11:30-11:45 | Audit preparation (continued)
- 11:45-12:30 | Reconciliation support
- 12:30-14:00 | Case study: AI in finance operations

Course outline

Detailed course outline

Day-by-day outline for Generative AI for Finance Teams.

Day 5 - Governance and Workflows

- 09:00-09:54 | Accuracy and validation
- 09:54-10:48 | Confidential data
- 10:48-11:00 | Policies
- 11:00-11:30 | Coffee break
- 11:30-12:12 | Policies (continued)
- 12:12-13:06 | Workflow automation
- 13:06-14:00 | Capstone: Finance AI toolkit

Seminar dates

Available seminar dates

Live dates and pricing for Generative AI for Finance Teams generated from the course details page.

Date	Location	Format	Fee
11 - 15 January 2027	Frankfurt	Classroom	€1,875
8 - 12 February 2027	Barcelona	Classroom	€2,815
8 - 12 March 2027	Frankfurt	Classroom	€1,875
12 - 16 April 2027	Rome	Classroom	€3,460
10 - 14 May 2027	Kuala lumpur	Classroom	€1,925
14 - 18 June 2027	Barcelona	Classroom	€2,815
12 - 16 July 2027	Geneva	Classroom	€4,315
9 - 13 August 2027	Frankfurt	Classroom	€1,875
13 - 17 September 2027	Barcelona	Classroom	€2,815
11 - 15 October 2027	Frankfurt	Classroom	€1,875

Seminar dates

Available seminar dates

Live dates and pricing for Generative AI for Finance Teams generated from the course details page.

Date	Location	Format	Fee
8 - 12 November 2027	Rome	Classroom	€3,460
13 - 17 December 2027	Kuala lumpur	Classroom	€1,925
11 - 15 January 2027	Online / Live	Online / Live	€1,815
8 - 12 February 2027	Online / Live	Online / Live	€1,815
8 - 12 March 2027	Online / Live	Online / Live	€1,815
12 - 16 April 2027	Online / Live	Online / Live	€1,815
10 - 14 May 2027	Online / Live	Online / Live	€1,815
14 - 18 June 2027	Online / Live	Online / Live	€1,815
12 - 16 July 2027	Online / Live	Online / Live	€1,815
9 - 13 August 2027	Online / Live	Online / Live	€1,815

Seminar dates

Available seminar dates

Live dates and pricing for Generative AI for Finance Teams generated from the course details page.

Date	Location	Format	Fee
13 - 17 September 2027	Online / Live	Online / Live	€1,815
11 - 15 October 2027	Online / Live	Online / Live	€1,815
8 - 12 November 2027	Online / Live	Online / Live	€1,815
13 - 17 December 2027	Online / Live	Online / Live	€1,815